RESTORATION COUNSELING
& CONSULTATION, P.A.

Client Information

Today's Date _____ Individual completing form _____

Referral

How did you hear about us?_____ May we contact this person to thank them? ☐ Yes ☐ No

General Information (for person being seen)

Full Name: _____ Name You Prefer _____

Sex at birth: ☐ Male ☐ Female Date of Birth: _____ Age: _____

Street Address: _____ Suite/Apartment Number: _____

City: _____ State: _____ Zip Code: _____ May we send mail here? ☐ Yes ☐ No

Preferred Phone: (_____) _____ May we text to or leave messages at this number? ☐ Yes ☐ No

Work Phone: (_____) _____ May we text to or leave messages at this number? ☐ Yes ☐ No

Email Address: _____ May we send messages here? ☐ Yes ☐ No

Preferred method to receive appointment reminders: ☐ phone call ***or*** ☐ text? ***also*** ☐ email?

*Email and standard SMS messaging are **not confidential** methods of communication and may be **insecure**. I further understand that, because of this, there is a risk that email and standard SMS messaging regarding my medical care might be intercepted and read by a third party. I understand that in the box above I either **consent to** or **opt out of** texting to the phone number provided and that it is my **responsibility to maintain up-to-date contact** information with RCC.*

Client/guardian initials: _____

Emergency

Contact Name: _____ Relationship: _____

Home Phone: (_____) _____ Mobile Phone: (_____) _____

Address: _____

Employment and Education (for person being seen)

Employer: _____ Length of Employment: _____

Occupation: _____ Average Hours Worked Per Week: _____

Highest Education/Additional Training:_____

Currently in School: ☐ Yes ☐ No If Yes, What Level: _____ Degree Pursuing: _____

☐ 504 Plan ☐ Special Education/IEP exceptionalities: _____

Past / Present truancy : ☐ Yes ☐ No Reason & timeframe: _____

Suspensions ☐ Yes ☐ No Reason & timeframe: _____

Expulsions ☐ Yes ☐ No Reason & timeframe: _____

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Relationship Information (for person being seen)

Current Relational Status: ☐ Single ☐ Dating ☐ Engaged ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

Are you content with your current status? ☐ Yes ☐ No If no, briefly explain: _____

If married, separated, divorced, or widowed, how long? _____ Number of previous marriages for you: _____Your Partner: _____

Partner's Name: _____ Age: _____ Preferred Name: _____

Partner's Occupation: _____ Average Hours Worked Per Week: _____

What words would you use to describe your partner? _____

Is your spouse/partner supportive of your counseling: ☐ Yes ☐ No ☐ Unsure ☐ Partner Doesn't Know

With whom do you currently live (check all that apply): ☐ Alone ☐ Spouse ☐ Children ☐ Parent(s) ☐ Sibling(s)
☐ Boyfriend ☐ Girlfriend ☐ Roommate(s) ☐ Other: _____

Children - Please list your children and describe your relationship:

Name	Sex	Age	Bio/Adopted/Step	Residence	Describe your connection

Other Family - Please list other family relationships that have impacted your life (parents, siblings, others):

Name	Sex	Age	Bio/Adopted/Step	Residence	Describe your connection

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Insurance Information: Are you the policy holder? ☐ Yes ☐ No (if no, complete next 4 lines)

Policy holder name: _____ Policy holder DOB: _____

Policy holder address: _____ Policy holder phone: _____

Insurance company name: _____ Policy number: _____

Group number: _____

Legal History

Is the client currently engaged in a legal process (custody, etc.)? ☐ Yes ☐ No If yes, please explain: _____

Has the client been charged with a crime? ☐ Yes ☐ No If yes, please explain: _____

Is the client on probation? ☐ Yes ☐ No If yes, please explain: _____

Is this treatment court-ordered? ☐ Yes ☐ No If yes, please explain: _____

Substance Use History

☐ None ☐ Tobacco ☐ Alcohol ☐ Other substance _____

Attended alcohol/drug abuse treatment? ☐ Yes ☐ No

Has the client been told that they have an alcohol/drug problem: ☐ Yes ☐ NA

Gambling/Pornography/Internet Issues: _____

Mental Health History/Hospitalizations:

Previous counseling/therapy? ☐ Yes ☐ No

Type of treatment: (Circle all that apply) *Individual therapy - Family therapy - Group therapy - Holistic*

Provider: _____

Dates/Reasons for treatment/Response to treatment: _____

_____

_____

Previous psychiatric hospitalization? ☐ Yes ☐ No ☐ Multiple

Last psychiatric facility _____ Date Admitted _____Date Dismissed_____

General Medical/Health/Nutritional Issues: _____

_____

Current Medications : _____

_____

General Medical Hospitalizations/Procedures: _____

_____

Food, drug, or other allergies: _____

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Consent to Consult with Medication Providers

Client Name: _____ **Client DOB:** _____

None of the clinicians at RCC are licensed to prescribe medication.
The information below is requested for compliance with Kansas statute and continuity of care.

In Kansas, licensed mental health professionals are required by statute to consult with a PCP or psychiatrist whenever symptoms of a mental health diagnosis are present. The purpose of consultation is to determine if there may be a medical condition/medication that may be causing/contributing to symptoms. The client/parent/legal guardian may also choose to waive such consultation. The clinician may provide treatment or evaluation until such time that the medical consultation is obtained/waived.

PCP NAME:_____

PRACTICE/ADDRESS:_____

Visit/Checkup within the past 12 months? ☐ Yes ☐ No Regular preventative health screens? ☐ Yes ☐ No

Consent to consultation with PCP regarding Mental Health Diagnosis and/or medication? ☐ **Yes** ☐ **No (declined)**

Client/guardian initials: _____

Specialist Medication Consultation: Patients with mental health diagnoses often benefit from medical interventions. Please provide contact information below if you receive medication from a specialist in addition to your PCP.

SPECIALIST NAME:_____

PRACTICE/ADDRESS:_____

Has the client been consistently taking these medications as prescribed? ☐ Yes ☐ No

Consent to consultation with your medication provider (dx/evaluation/referral)? ☐ **Yes** ☐ **No (declined)**

Client/guardian initials: _____

RESTORATION COUNSELING
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Client Rights & Responsibilities

1. You have the right to receive **respectful treatment** in a **safe environment** free from sexual, physical, and emotional abuse or illegal behaviors. You have the right to have your cultural, spiritual, and personal values respected.
    a. It is the policy of RCC to **serve all individuals** who are eligible for services (within the **therapist's training & qualifications**) without regard to race, national origin, color, religion, sex, sexual orientation, gender identity, disability (physical or mental), age, status as a parent.
2. You have the right to choose to engage in therapy or request a **referral** to another therapist or agency.
    a. You have the **right to request information** regarding your therapist's qualifications, licensure, education, training, experience, code of ethics, and limits of practice. You have the right to know your diagnosis, your treatment goals, and your progress if you request that information from your therapist.
    b. You have the right to receive a **"Good Faith Estimate"** of costs for treatment *(provided in financial agreement)*.
3. You have the right to **share only the information** that you wish to disclose.
    a. Your signed informed **consent** must be given before audio or video **recording**.
    b. Your therapist may **consult** with the other clinicians regarding details of your treatment as a normal part of best practice, but none of your identifying information will be revealed without your written consent.
4. You have the right to **confidentiality** with your therapist and to keep your **information private**. However, there are some **limitations** in which your therapist is required by law to report with or without your permission, such as:
    a. If you threaten to hurt another person, your **therapist must warn** that person and the authorities. If there is physical or sexual **abuse** to a minor or disabled individual, your therapist must report it to authorities.
    b. If you are suicidal or at **risk** of hurting yourself, your therapist must report to the police department or emergency contact so they can check on you. If your therapist receives a court order compelling release of case records or testimony.
5. **Telehealth** is the delivery of behavioral health services using interactive technologies (electronic communications) between a practitioner and a client/patient who are not in the same physical location. This service is **provided by technology** (audio by phone, video in patient portal) when client and therapist are not able to meet face to face.
    a. This delivery method offers benefits of convenience as well as **limitations and risks**, including but not limited to security breaches revealing the client's protected health information.
    b. **Clients will be responsible for providing/ensuring**: Access to appropriate technology and Internet service as well as familiarity with its function. Security and functionality for their own device and network. A private space free from distraction or intrusion/observation/listening of others.

Client/Guardian Signature _____ Date _____

Acknowledgment of Receipt of Privacy Notice: I acknowledge that I have received a copy of the Notice of Privacy Practices of Restoration Counseling and Consultation, P.A. with the effective date of February 15, 2019.

Client/guardian initials: _____

RESTORATION COUNSELING
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Financial Agreement for Services

This document is designed to **communicate financial expectations** in our therapeutic relationship. Restoration Counseling and Consultation, P.A. (RCC) is a team of independent, self-employed clinicians who receive your payments directly. We are not focused on money but like anyone we need income to pay our bills and continue providing the service you are seeking. **By signing this agreement you agree to and acknowledge each of the following conditions:**

☐ 1. You have the right to receive a **"Good Faith Estimate"** course of treatment based upon the national average for a course of psychotherapy, which is 18 encounters at $150-200 per session (out of pocket rate without insurance). This initial estimate is valid for 12 months, but you are entitled to receive an update on this estimate at any time upon request.
   a. **You are responsible for understanding and managing your own insurance benefits.** Flexibility in your schedule will also be a significant factor in your ability to reschedule subsequent appointments.

☐ 2. Our **fees** are based on the **time** you are scheduled with your therapist (**$150-$200**) or other services you request (letters, court reports, assessments).
   a. **Payment is due** at the time of service.
   b. You are **personally responsible** for paying all fees and charges associated with your account.

☐ 3. By making an appointment **you have reserved time** with your therapist and essentially "purchased" that session time, regardless of whether or not you show up to use it. **Not showing up** to your appointment or canceling your appointment on the same day deprives another client of a chance for service and deprives the therapist of their income.
   a. We have all **missed appointments** for a variety of reasons, we understand, which is why your first **"no show"** or same-day cancellation is canceled at no charge.
   b. Your second "no show" or same-day cancellation may result in an automatic charge of **$65** and/or the **cancellation of your standing appointments**.
   c. Your third "no show" or same-day cancellation may result in an automatic charge of **$100**, **cancellation of your standing appointments,** and/or **termination of services** with your therapist.

☐ 4. If you are **unable to pay** your therapist for their services, we will be glad to provide you with **referral** options for other community resources.

5. Schedule changes and **cancellations can only be made by calling the office.**

I authorize the release of any medical or other information necessary to process insurance claims. I also request payment of government benefits either to myself or to the party who accepts assignment of insurance claims. I authorize payment of insurance benefits for services provided to be made directly to RCC. In the event that I am paid by my insurance company, I agree to promptly pay RCC.

My Signature confirms that I agree to this financial agreement and that I acknowledge that this credit card information will be automatically kept on file via PCI-compliant encrypted code with a secure credit card processor.

Client/Guardian Signature _____ Date _____

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Consent to Treat a Minor

Parents/guardians must provide legal consent before children/adolescents can receive counseling/psychotherapy services. This form is intended to secure legal consent from the client's parent/guardian before receiving treatment.

Names and date of birth of child(ren) to receive counseling/psychotherapy services:

Name of Child: _____ Date of Birth:_____

Name of Child: _____ Date of Birth:_____

Name of Child: _____ Date of Birth:_____

Name of Child: _____ Date of Birth:_____

Name of person requesting services: _____

Your relationship to child: ☐ Parent ☐ Step-Parent ☐ Guardian ☐ Grandparent ☐ Other _____

Are you the parent or guardian to above-named children with legal authority to give consent? ☐ Yes ☐ No

Do you perceive that all parents/guardians are supportive of therapy? ☐ Yes ☐ No

In instances of divorce, it is essential that the legal custodian of the child(ren) grant permission for the services. If you are a divorced parent, a stepparent, a grandparent, a guardian, or other, you may be asked to provide a copy of the court order which names you the legal custodian of the above children.

Are you willing to provide legal documents related to custody and guardianship? ☐ Yes ☐ No

If the answer to any of the above questions is "No," counseling/psychotherapy services cannot be provided to the above named child(ren) until a copy of the court order which names you the legal custodian is provided to this office.

I, _____, consent to treatment of psychological services to the child(ren) named above. I acknowledge that both natural parents, even though divorced, may have a right to obtain from the therapist information regarding the nature and course of treatment of the child(ren).

Kansas State law mandates the reporting of certain types of child abuse, including physical abuse, sexual abuse, unlawful sexual intercourse, neglect, emotional and psychological abuse. All actual or suspected acts of child abuse will need to be reported to the appropriate agency.

Parent/Guardian Signature _____ Date _____

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Your Information. Your Rights. Our Responsibilities.

This notice describes how medical information about you may be used and disclosed and how you can get access to this information.
Please review it carefully.

Your Choices

For certain health information, you can tell us your choices about what we share. If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions.

In these cases, you have both the right and choice to tell us to:	• Share information with your family, close friends, or others involved in your care • Share information in a disaster relief situation • Include your information in a hospital directory • Contact you for fundraising efforts *If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.*
In these cases we *never* share your information unless you give us written permission:	• Marketing purposes • Sale of your information • Most sharing of psychotherapy notes
In the case of fundraising:	• We may contact you for fundraising efforts, but you can tell us not to contact you again.

Our Responsibilities

- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information see: **www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html.**

Changes to the Terms of This Notice

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office, and on our web site.

RESTORATION COUNSELING
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Your Rights

When it comes to your health information, you have certain rights. This section explains your rights and some of our responsibilities to help you.

Get an electronic or paper copy of your medical record	• You can ask to see or get an electronic or paper copy of your medical record and other health information we have about you. Ask us how to do this. • We will provide a copy or a summary of your health information, usually within 30 days of your request. We may charge a reasonable, cost-based fee.
Ask us to correct your medical record	• You can ask us to correct health information about you that you think is incorrect or incomplete. Ask us how to do this. • We may say "no" to your request, but we'll tell you why in writing within 60 days.
Request confidential communications	• You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address. • We will say "yes" to all reasonable requests.

Ask us to limit what we use or share	• You can ask us **not** to use or share certain health information for treatment, payment, or our operations.
	  • We are not required to agree to your request, and we may say "no" if it would affect your care.
	• If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer.
	  • We will say "yes" unless a law requires us to share that information.

Get a list of those with whom we've shared information	• You can ask for a list (accounting) of the times we've shared your health information for six years prior to the date you ask, who we shared it with, and why. • We will include all the disclosures except for those about treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We'll provide one accounting a year for free but will charge a reasonable, cost-based fee if you ask for another one within 12 months.
Get a copy of this privacy notice	• You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.
Choose someone to act for you	• If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information. • We will make sure the person has this authority and can act for you before we take any action.
File a complaint if you feel your rights are violated	• You can complain if you feel we have violated your rights by contacting us using the information on page 1. • You can file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue, S.W., Washington, D.C. 20201, calling 1-877-696-6775, or visiting **www.hhs.gov/ocr/privacy/hipaa/complaints/.** • We will not retaliate against you for filing a complaint.

Our Uses and Disclosures

How do we typically use or share your health information? We typically use or share your health information in the following ways.

Treat you	• We can use your health information and share it with other professionals who are treating you.	*Example: A doctor treating you for an injury asks another doctor about your overall health condition.*
Run our organization	• We can use and share your health information to run our practice, improve your care, and contact you when necessary.	*Example: We use health information about you to manage your treatment and services.*
Bill for your services	• We can use and share your health information to bill and get payment from health plans or other entities.	*Example: We give information about you to your health insurance plan so it will pay for your services.*

How else can we use or share your health information? We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information see: **www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html.**

Help with public health and safety issues	• We can share health information about you for certain situations such as:
	  • Preventing disease
	  • Helping with product recalls
	  • Reporting adverse reactions to medications
	  • Reporting suspected abuse, neglect, or domestic violence
	  • Preventing or reducing a serious threat to anyone's health or safety

Do research	• We can use or share your information for health research.
Comply with the law	• We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we're complying with federal privacy law.

Address workers' compensation, law enforcement, and other government requests	• We can use or share health information about you:
	  • For workers' compensation claims
	  • For law enforcement purposes or with a law enforcement official
	  • With health oversight agencies for activities authorized by law
	  • For special government functions such as military, national security, and presidential protective services

Respond to lawsuits and legal actions	• We can share health information about you in response to a court or administrative order, or in response to a subpoena.

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Notice Effective Date: February 15, 2019